

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

#### FILER INFORMATION

Name: Joseph Schneider

**Status:** Congressional Candidate

State/District: MA06

## FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2018

**Filing Date:** 08/3/2018

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset   | Owner Value of Ass       | set Income<br>Type(s) | Income<br>Current Year to<br>Filing | Income<br>Preceding<br>Year |
|---|--------------------------|-----------------------|-------------------------------------|-----------------------------|
| CAPITAL ONE [BA]  | \$1 - \$1,000            | None                  |                                     |                             |
| FIDELITY [PE]  DESCRIPTION: EDS Pension   | \$50,001 -<br>\$100,000  | None                  |                                     |                             |
| JSA HOLDING, INC., 100% Interest [OL]  LOCATION: BOSTON, MA, US  DESCRIPTION: Consulting Services | \$100,001 -<br>\$250,000 | None                  |                                     |                             |
| JSA PARTNERS,INC., 82% Interest [OL]  LOCATION: BOSTON, MA, US  DESCRIPTION: Consulting Services  | \$50,001 -<br>\$100,000  | None                  |                                     |                             |
| USAA [BA]   | \$1,001 - \$15,00        | 00 Interest           | \$1 - \$200                         | \$1 - \$200                 |

 $<sup>{}^* \</sup> For \ the \ complete \ list \ of \ asset \ type \ abbreviations, \ please \ visit \ \underline{https://fd.house.gov/reference/asset-type-codes.aspx}.$ 

## SCHEDULE C: EARNED INCOME

| Source            | Туре            | Amount<br>Current Year to<br>Filing | Amount<br>Preceding Year |
|-------------------|-----------------|-------------------------------------|--------------------------|
| JSA PARTNERS, INC | EMPLOYMENT      | \$24,000.00                         | \$32,000.00              |
| JSA HOLDING, INC. | MANAGEMENT FEES | \$78,800.00                         | \$37,059.00              |

#### SCHEDULE D: LIABILITIES

| Owner Creditor    | Date Incurred | Туре           | Amount of<br>Liability |
|-------------------|---------------|----------------|------------------------|
| DEPT OF EDUCATION | 1999-2004     | EDUCATION LOAN | \$15,001 - \$50,000    |
| BANK OF AMERICA   | 2000-2018     | CREDIT CARD    | \$15,001 - \$50,000    |

## SCHEDULE E: Positions

None disclosed.

#### SCHEDULE F: AGREEMENTS

None disclosed.

# SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

| Source (Name and Address)                   | Brief Description of Duties |
|---|-----------------------------|
| BLAIR-HSM (BOHEMIA, NY, US)                 | CONSULTING                  |
| DELTA INFORMATION SYSTEMS (HORSHAM, PA, US) | CONSULTING                  |
| LOCKHEED MARTIN (BETHESDA, MD, US)          | CONSULTING                  |
| NOVASOL (HONOLULU, HI, US)                  | CONSULTING                  |
| OROLIA (ROCHESTER, NY, US)                  | CONSULTING                  |

# EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

C Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

© Yes © No

#### CERTIFICATION AND SIGNATURE

 $\overline{\mathbb{M}}$  I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

 $\textbf{Digitally Signed:} \ \ \textbf{Joseph Schneider} \ , \ \ 08/3/2018$